



April 11, 2016

Company Name: USHIO INC.
Name and Title of Representative:
Kenji Hamashima, President and Chief Executive Officer
(Code Number: 6925,
the First Section of the Tokyo Stock Exchange)
Name and Title of Contact Person:
Hideaki Takizawa, General Manager,
Accounting Department
(TEL +81-3-5657-1000 (from overseas))

Notice Concerning the completion of Purchase of Treasury Stock
(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2
of the Companies Act of Japan)

USHIO INC. announced today that, it has completed to repurchase its own shares pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

USHIO INC. also announced, all of the purchase pursuant to the resolution at the meeting of the board of directors held on January 29, 2016 has been completed.

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| 1. Type of shares purchased: | Common stock |
| 2. Total number of shares purchased: | 640,000 Shares |
| 3. Total amount of shares purchased: | 956,769,400 Yen |
| 4. Purchase period | February 1, 2016 to April 8, 2016 |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

The resolution at the meeting of the board of directors held on January 29, 2016

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| (1) Type of shares to be purchased: | Common stock |
| (2) Total number of shares to be purchased: | 640,000 shares (maximum)
(0.50% of total number of issued and outstanding
shares (excluding treasury stock)) |
| (3) Total amount of shares to be purchased: | 1,000,000,000 yen (maximum) |
| (4) Purchase period: | February 1, 2016 to July 29, 2016 |