



September 2, 2011

Company name USHIO INC.
Representative Shiro Sugata, President and CEO
(Securities code: 6925, 1st section of Tokyo Stock Exchange)
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Notice Concerning Market Purchase of Own Shares
(Under the provisions of its Articles of Incorporation
pursuant to paragraph 2, Article 165, of the Corporation Law of Japan)

With the resolution pursuant to Article 370 of the Corporation Law as of August 4, 2011, USHIO INC. has made a market purchase of its own shares under Article 156, as applied pursuant to paragraph 3, Article 165, of the Corporation Law, as follows.

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|-------------------------------------|--|
| 1. Period of acquisition: | From August 5, 2011 to August 31, 2011 |
| 2. Total number of shares acquired: | 1,316,000 shares at an agreed price |
| 3. Total cost of acquisition: | 1,677,371,400 yen |
| 4. Method of acquisition: | Purchased on the Tokyo Stock Exchange |

(Reference)

- (1) Details of the resolution passed on August 4, 2011 pursuant to Article 370 of the Corporation Law
- | | |
|--|---|
| - Type of shares to be acquired: | Shares of common stock |
| - Total number of shares to be acquired: | Up to 1.5 million shares
(Equivalent to 1.12 % of outstanding shares [excluding own shares]) |
| - Total cost of acquisition: | Up to 2 billion yen |
| - Period of acquisition: | From August 5, 2011 to September 22, 2011 |
- (2) Cumulative total of treasury stock acquired in accordance with the above resolution
(As of August 31, 2011)
- | | |
|------------------------------------|-------------------|
| - Total number of shares acquired: | 1,316,000 shares |
| - Total cost of acquisition: | 1,677,371,400 yen |