



May 9, 2012

To Whom It May Concern:

Company Name: USHIO INC.  
Name and Title of Representative:  
Shiro Sugata, President and Chief Executive Officer  
(Code Number: 6925,  
the first section of the Tokyo Stock Exchange)  
Name and Title of Contact Person:  
Kazuhisa Kamiyama, General Manager,  
Accounting & Finance Department  
(TEL 03-3242-1811)

### Notice of Director' s Change

USHIO INC. hereby announces today that the Board of Directors has provisionally determined a change of a director as set forth below at its May 9, 2012 meeting.

The change of the director is going to be formally approved at the Annual General Meeting of Shareholders to be held on June 28, 2012.

#### Change of the Director (dated June 28, 2012)

##### (1) Reason for the Change

To reinforce the Company' s management system

##### (2) Details of the Change

Name	New Title	Current Title
Tadashi Nakamae	Outside Director(Part-time)	Representative Director, Nakamae International Economic Research

※Tadashi Nakamae will be a candidate for an Outside Director as defined in Article 2, Paragraph 15 of Japan' s Companies Act.