



June 23, 2014

Company Name: USHIO INC.

Name and Title of Representative:

Shiro Sugata, President and Chief Executive Officer

(Code Number: 6925,

the First Section of the Tokyo Stock Exchange)

Name and Title of Contact Person:

Hideaki Takizawa, General Manager,

Accounting & Finance Department

(TEL +81-3-3242-1811 (from overseas))

Notice Concerning the completion of Purchase of Treasury Stock
(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2
of the Companies Act of Japan)

USHIO INC. announced today that, it has completed to repurchase its own shares pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

USHIO INC. also announced, all of the purchase pursuant to the resolution at the meeting of the board of directors held on May 19, 2014 has been completed.

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| 1. Purchase period: | May 20, 2014 (Tue.) to June 23, 2014 (Mon.) |
| 2. Type of shares purchased: | Common stock |
| 3. Total number of shares purchased: | 70,300 shares |
| 4. Total amount of shares purchased: | 89,812,200 yen |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(Reference)

The resolution at the meeting of the board of directors held on May 19, 2014

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| (1) Type of shares to be purchased: | Common stock |
| (2) Total number of shares to be purchased: | 2,000,000 shares (maximum)
(1.53% of total number of issued and outstanding
shares (excluding treasury stocks)) |
| (3) Total amount of shares to be purchased: | 2,500,000,000 yen (maximum) |
| (4) Purchase period: | May 20, 2014 (Tue.) to June 23, 2014 (Mon.) |