



March 4, 2019

Company Name: USHIO INC.

Name and Title of Representative:

Kenji Hamashima, President and Chief Executive Officer

(Code Number: 6925,

the First Section of the Tokyo Stock Exchange)

Name and Title of Contact Person:

Hideaki Takizawa, General Manager,

Accounting and Finance Department

(TEL +81-3-5657-1000 (from overseas))

Notice Concerning the Status of Purchase of Treasury Shares

(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2 of the Companies Act)

USHIO INC. announced today the status of the treasury shares purchase under its going repurchase plan resolved at the Board of Directors meeting held on December 20, 2018, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

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|--------------------------------------|---|
| 1. Type of shares purchased: | Common shares |
| 2. Total number of shares purchased: | 522,900 shares |
| 3. Total amount of shares purchased: | 660,094,700 Yen |
| 4. Purchase period: | February 1, 2019 to February 28, 2019 |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

- The resolution at the Board of Directors meeting held on December 20, 2018
 - Type of shares to be purchased: Common shares
 - Total number of shares to be purchased: 8,000,000 shares (maximum)
(6.26% of total number of issued shares
(excluding treasury shares))
 - Total amount of shares to be purchased: 10,000,000,000 Yen (maximum)
 - Purchase period: December 21, 2018 to December 20, 2019
- Cumulative total shares purchased with respect to the resolution, as of February 28, 2019
 - Total number of shares purchased: 1,084,100 Shares
 - Total amount of shares purchased: 1,342,095,000 Yen