



August 2, 2024

Company Name: USHIO INC.
Name and Title of Representative:
Takabumi Asahi, President and Chief Executive Officer
(Code Number: 6925, Prime Market of the Tokyo
Stock Exchange)
Name and Title of Contact Person:
Hiromi Ito, General Manager,
Accounting and Finance Department
(TEL +81-3-5657-1000 (from overseas))

Notice Concerning the Status of Purchase of Treasury Shares

(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2 of the Companies Act)

USHIO INC. announced today the status of the treasury shares purchase under its going repurchase plan resolved at the Board of Directors meeting held on May 14, 2024, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

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| 1. Type of shares purchased: | Common shares |
| 2. Total number of shares purchased: | 1,000,700 shares |
| 3. Total amount of shares purchased: | 2,145,773,750 Yen |
| 4. Purchase period: | July 1, 2024 to July 31, 2024 |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

- The resolution at the Board of Directors meeting held on May 14, 2024
 - Type of shares to be purchased: Common shares
 - Total number of shares to be purchased: 20,000,000 shares (maximum)
(19.53% of total number of issued shares
(excluding treasury shares))
 - Total amount of shares to be purchased: 30,000,000,000 Yen (maximum)
 - Purchase period: May 24, 2024 to April 30, 2025
- Cumulative total shares purchased with respect to the resolution, as of July 31, 2024
 - Total number of shares purchased: 2,886,000 shares
 - Total amount of shares purchased: 6,037,391,400 Yen