

Translation



March 6, 2026

Company Name: USHIO INC.
Name and Title of Representative:
Takabumi Asahi, President and Chief Executive
Officer
(Code Number: 6925,
Prime Market of the Tokyo Stock Exchange)
Name and Title of Contact Person:
Hiromi Ito, General Manager,
Accounting & Finance Department
(TEL +81-3-5657-1000(from overseas))

Notice Regarding the Recording of Extraordinary Income

USHIO INC. (hereinafter the "Company") announced today that it expects to record extraordinary income for the fourth quarter of the fiscal year ending March 2026 (from January 1, 2026 to March 31, 2026).

1. Recording of Extraordinary Income

As a result of selling a portion of investment securities held by the Company for the purpose of streamlining assets, a gain on sale of investment securities will be recorded in the consolidated and non-consolidated financial statements for the fiscal year ending March 2026. The outline is as follows.

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|-----|---------------------------------------|---|
| (1) | Shares sold | One listed security held by the Company |
| (2) | Period of sale | January 13, 2026 - February 25, 2026 |
| (3) | Gain on sale of investment securities | 3,129 million yen |

2. Earnings Forecasts

The consolidated earnings forecast for the fiscal year ending March 2026 is unchanged from the full-year consolidated earnings forecast announced on May 13, 2025.