



March 19, 2026

Company Name: USHIO INC.
Name and Title of Representative:
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(Code Number: 6925,
Prime Market of the Tokyo Stock Exchange)
Name and Title of Contact Person:
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Notice Concerning a Revision of the Results Forecast

USHIO INC. (hereinafter the “Company”) hereby announces that it has revised its consolidated results forecast for the fiscal year ending March 2026 in light of the recent trend in results as follows.

1. Revision of the results forecast

Revision of the consolidated results forecast for the fiscal year ending March 2026

(April 1, 2025 to March 31, 2026)

(million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecasts (A) (Announced May 13, 2025)	170,000	10,000	10,500	7,000	79.45
Revised forecasts (B)	175,000	11,500	12,500	7,500	88.99
Change (B - A)	5,000	1,500	2,000	500	-
Change (%)	2.9%	15.0%	19.0%	7.1%	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	177,616	8,825	12,451	6,797	70.27

2. Reason for the revision

In line with the policy of the new growth strategy, the Company has promoted a business portfolio revamp and steadily implemented structural reforms, resulting in fixed cost reductions that exceeded expectations. In addition, an improving trend in the semiconductor market has led to increased sales of related light sources and improved production capacity utilization. Furthermore, as the exchange rate for the yen has been weaker compared to the initial plan for the current fiscal year, the Company has revised its previously announced full-year consolidated forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent to upward. Exchange rates for the full fiscal year are assumed to be 150 yen/1 USD and 174 yen/1 euro.

The impact of the acquisition of the lamp business from the ams-OSRAM Group, announced on March 3, 2026, on the consolidated financial results for the full fiscal year is currently being assessed, and the Company will promptly disclose any material matters as soon as they become clear.

* The results forecasts above are based on information currently available to the Company and certain assumptions judged to be reasonable.
Actual results, etc., may differ greatly from these forecasts due to various factors.

3. Dividend forecast

There will be no change to the dividend forecast for the fiscal year ending March 2026 in association with this revision of results.