November 6, 2026

Company Name: USHIO INC.
Name and Title of Representative:
Takabumi Asahi, President and Chief Executive Officer
(Code Number: 6925,
Prime Market of the Tokyo Stock Exchange)
Name and Title of Contact Person:
Hiromi Ito, General Manager,
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Notice Concerning Revision of the Results Forecast

USHIO INC. (hereinafter the "Company") hereby announces that it has revised its consolidated results forecast for the fiscal year ending March 2027 in light of the recent trend in results as follows.

1. Revision of the results forecast

Revision of the consolidated results forecast for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

(million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecasts (A) (Announced May 14, 2026)	210,000	14,000	14,000	10,500	132.27
Revised forecasts (B)	220,000	18,000	18,000	12,000	151.16
Change (B - A)	10,000	4,000	4,000	1,500	—
Change (%)	4.76%	28.6%	28.6%	14.3%	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2026)	179,211	11,959	13,346	7,995	94.88

2. Reason for the revision

Backed by solid conditions in the semiconductor market, sales in the light source business have exceeded expectations. Profitability has also improved due to the better product mix resulting from higher light source sales in addition to the recording of a reversal of inventory valuation losses due to a recovery in demand for lithography equipment among other factors. Furthermore, as the exchange rate for the yen has been weaker compared to the initial plan for the current fiscal year, the Company will upwardly revise its previously announced full-year consolidated forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent.

Exchange rates for the full fiscal year are assumed to be 155 yen/1 USD and 180 yen/1 euro.

*The results forecasts above are based on information currently available to the Company and certain assumptions judged to be reasonable. Actual results, etc., may differ greatly from these forecasts due to various factors.

3. Dividend forecast

There will be no change to the dividend forecast for the fiscal year ending March 2027 in association with this revision of results.