



September 5, 2011

Company name USHIO INC.  
Representative Shiro Sugata, President and CEO  
(Securities code: 6925, 1<sup>st</sup> section of Tokyo Stock Exchange)  
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**Notice Concerning Market Purchase of Own Shares and Completion of Acquisition**  
(Under the provisions of its Articles of Incorporation pursuant  
to paragraph 2, Article 165, of the Corporation Law of Japan)

USHIO INC. announced that it has acquired its own shares as follows, under Article 156, as applied pursuant to paragraph 3, Article 165, of the Corporation Law, and that it has completed the acquisition on the basis of a resolution pursuant to Article 370 of the Corporation Law, dated August 4, 2011.

**Details of acquisition**

- |                                     |  |
|-------------------------------------|--|
| 1. Period of acquisition:           | From August 5, 2011 to September 5, 2011 |
| 2. Total number of shares acquired: | 1,500,000 shares                         |
| 3. Total cost of acquisition:       | 1,905,243,000 yen                        |
| 4. Method of acquisition:           | Purchased on the Tokyo Stock Exchange    |

**(Reference)**

**Details of the resolution pursuant to Article 370 of the Corporation Law, dated August 4, 2011**

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|---|--|
| 1. Type of shares to be acquired:         | Shares of common stock   |
| 2. Total number of shares to be acquired: | Up to 1.5 million shares<br>(Equivalent to 1.12% of outstanding shares,<br>excluding treasury stock) |
| 3. Total cost of acquisition:             | Up to 2 billion yen  |
| 4. Period of acquisition:                 | From August 5, 2011 to September 22, 2011  |