



Company name USHIO INC.  
Representative Shiro Sugata, President and CEO  
(Securities code: 6925, 1<sup>st</sup> section of Tokyo Stock Exchange)  
For inquiries, Kazuhisa Kamiyama, General Manager  
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With the resolution pursuant to Article 370 of the Corporation Law as of September 5, 2011, USHIO INC. will acquire its own shares under Article 156, as applied pursuant to paragraph 3, Article 165, of the Corporation Law, as follows.

To ensure a flexible capital policies in accordance with the business environment.

1. Type of shares to be acquired: Shares of common stock
2. Total number of shares to be acquired: Up to 1 million shares  
(Equivalent to 0.76 % of outstanding shares)
3. Total cost of acquisition: Up to 1.5 billion yen
4. Period of acquisition: From September 6, 2011 to September 22, 2011

Number of outstanding shares (Excluding treasury stock) 132,224,942 shares  
Number of treasury stock 7,403,779 shares