



September 22, 2011

Company name USHIO INC.
Representative Shiro Sugata, President and CEO
(Securities code: 6925, 1st section of Tokyo Stock Exchange)
For inquiries, Kazuhisa Kamiyama, General Manager
please contact: of Accounting & Finance Department
(Tel: +81-3-3242-1811)

Notice Concerning Market Purchase of Own Shares and Completion of Acquisition

(Under the provisions of its Articles of Incorporation pursuant to paragraph 2, Article 165, of the Corporation Law of Japan)

USHIO INC. announced that it has acquired its own shares as follows, under Article 156, as applied pursuant to paragraph 3, Article 165, of the Corporation Law, and that it has completed the acquisition on the basis of a resolution pursuant to Article 370 of the Corporation Law, dated September 5, 2011.

Details of acquisition

- | | |
|-------------------------------------|--|
| 1. Period of acquisition: | From September 6, 2011 to September 22, 2011 |
| 2. Type of shares acquired: | Shares of common stock |
| 3. Total number of shares acquired: | 910,600 shares |
| 4. Total cost of acquisition: | 1,105,373,600 yen |
| 5. Method of acquisition: | Purchased on the Tokyo Stock Exchange |

(Reference)

Details of the resolution pursuant to Article 370 of the Corporation Law, dated September 5, 2011

- | | |
|---|--|
| 1. Type of shares to be acquired: | Shares of common stock |
| 2. Total number of shares to be acquired: | Up to 1.0 million shares
(Equivalent to 0.76% of outstanding shares,
excluding treasury stock) |
| 3. Total cost of acquisition: | Up to 1.5 billion yen |
| 4. Period of acquisition: | From September 6, 2011 to September 22, 2011 |