



June 2, 2015

Company Name: USHIO INC.

Name and Title of Representative:

Kenji Hamashima, President and Chief Executive Officer

(Code Number: 6925,

the First Section of the Tokyo Stock Exchange)

Name and Title of Contact Person:

Hideaki Takizawa, General Manager,

Accounting & Finance Department

(TEL +81-3-3242-1811 (from overseas))

Notice Concerning the Status of Purchase of Treasury Stock
(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2
of the Companies Act of Japan)

USHIO INC. announced today the status of the Company's own share repurchase under its going repurchase plan resolved at the Board of Directors meeting held on May 11, 2015, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

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|--------------------------------------|---|
| 1. Purchase period: | May 12, 2015 to May 31, 2015 |
| 2. Type of shares purchased: | Common stock |
| 3. Total number of shares purchased: | 642,300 shares |
| 4. Total amount of shares purchased: | 1,114,215,200 yen |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

The resolution at the meeting of the board of directors held on May 11, 2015

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| (1) Type of shares to be purchased: | Common stock |
| (2) Total number of shares to be purchased: | 1,200,000 shares (maximum)
(0.92% of total number of issued and outstanding
shares (excluding treasury stock)) |
| (3) Total amount of shares to be purchased: | 2,000,000,000 yen (maximum) |
| (4) Purchase period: | May 12, 2015 to June 23, 2015 |