



June 11, 2015

Company Name: USHIO INC.

Name and Title of Representative:

Kenji Hamashima, President and Chief Executive Officer

(Code Number: 6925,

the First Section of the Tokyo Stock Exchange)

Name and Title of Contact Person:

Hideaki Takizawa, General Manager,

Accounting & Finance Department

(TEL +81-3-3242-1811 (from overseas))

Notice Concerning the completion of Purchase of Treasury Stock
(Based on Articles of Incorporation Pursuant to Article 165 Paragraph 2
of the Companies Act of Japan)

USHIO INC. announced today that, it has completed to repurchase its own shares pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 of the Companies Act.

USHIO INC. also announced, all of the purchase pursuant to the resolution at the meeting of the board of directors held on May 11, 2015 has been completed.

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| 1. Purchase period: | May 12, 2015 to June 11, 2015 |
| 2. Type of shares purchased: | Common stock |
| 3. Total number of shares purchased: | 1,138,800 shares |
| 4. Total amount of shares purchased: | 1,999,890,100 yen |
| 5. Purchasing method: | Market purchasing on the Tokyo Stock Exchange |

(For reference)

The resolution at the meeting of the board of directors held on May 11, 2015

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| (1) Type of shares to be purchased: | Common stock |
| (2) Total number of shares to be purchased: | 1,200,000 shares (maximum)
(0.92% of total number of issued and outstanding
shares (excluding treasury stocks)) |
| (3) Total amount of shares to be purchased: | 2,000,000,000 yen (maximum) |
| (4) Purchase period: | May 12, 2015 to June 23, 2015 |