

► Ushio's History

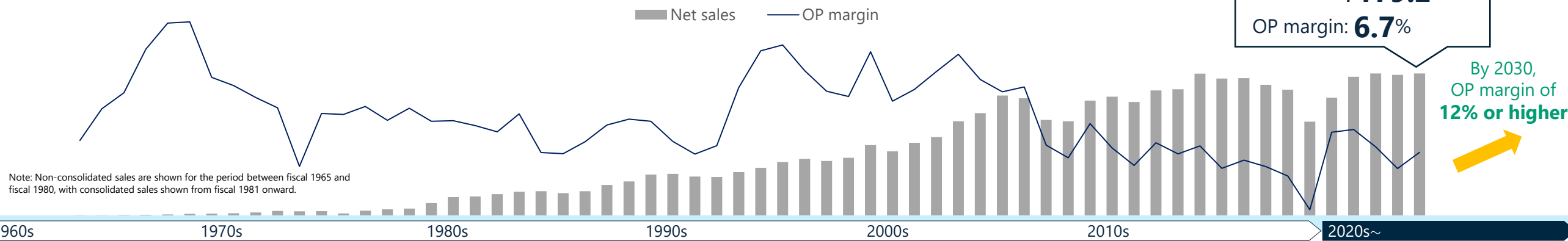
As light professionals,
Ushio uses light to solve issues impending the progress of technological innovation around the world

<The Origin of Ushio>

Consistent Belief Since Founding
Using **light** as **illumination** and as **energy**, we create a new market for light.

Establish a positioning as the **niche top in light**.
Hold numerous high market share products

Performance Trends



Historical background

- Transition from black and white to color
- Osaka Expo
- Increasing popularity of laptops (1980s)
- Movement toward office automation
- Japan's national space development plan
- Increasing popularity of LCD TVs (1990s)
- Digitization in movies
- Increasing popularity of smartphones and other new electronic devices
- Advancements in IoT and AI

Imaging

- Start of cinema projector lamp business



Curing

- Progress in movement toward OA
- Development of halogen lamps for toner fixing

Patterning

- Significant contribution to innovations in semiconductor manufacturing technology
- Development of UV lamps for semiconductor lithography



Cleaning

- Contribution to innovations in the electronics field (semiconductors, LCDs)
- Contribution to the widespread adoption of LCD displays
- World-first productization of the excimer lamp (development of excimer irradiation equipment for photo-cleaning)



Imaging

- Contribution to spread of cinema complexes and market expansion
- Development of digital cinema projectors



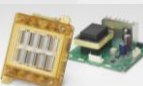
Aligning

- Contribution to acceleration of the spread of smart devices and improvement in high-definition display
- Development of photo-alignment equipment



Disinfection & Decomposing

- Contribution to providing a safe and secure environment
- Development of modules equipped with far UV-C disinfection technology Care222®



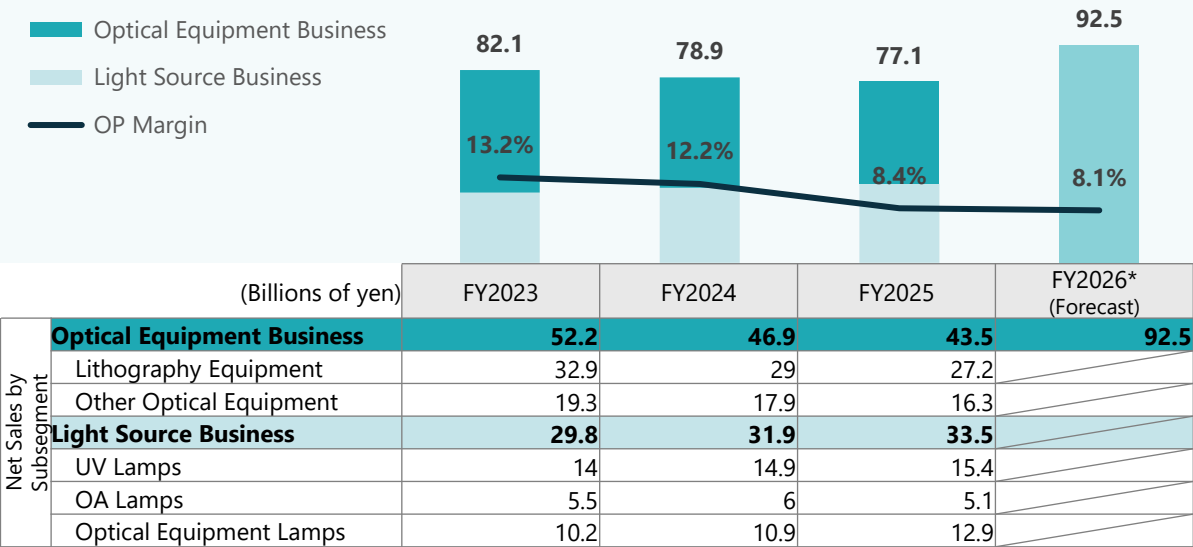
Patterning

- Contribution to advancement of next-gen semiconductors, including GenAI
- Development and lineup expansion of next-generation lithography equipment (development of new models compatible with GenAI semiconductors)

► Business Segments and Segment Performance

Industrial Processes business Priority Business

Key Business Areas; Semiconductors, Flat Panel Displays, Electronic Devices, etc.

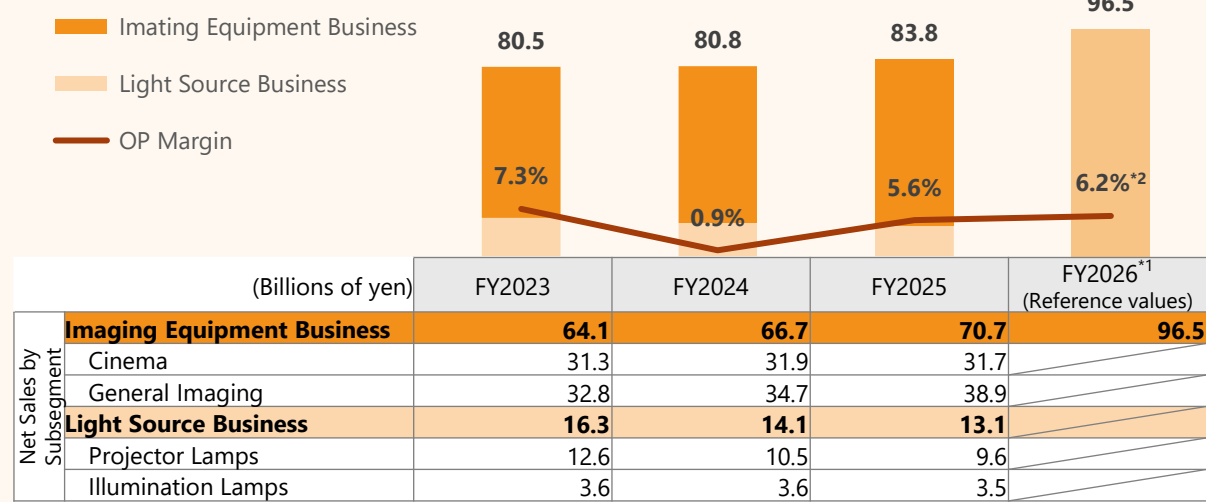


	Subsegment	World Share* ¹	Application	Product
Optical Equipment Business	Lithography Equipment	Stepper: 90%* ² Direct Imaging (DI): 50%* ³	Advanced Packaging, etc. (GPU, CPU, ASIC, AP, etc.)	 DLT system  Stepper (UX-5)  DI lithography equipment
		—	Power semiconductors, electrical devices (RF, crystal oscillators, printer head nozzles, etc.)	 Full Field Projection (UX-4)
		—	Print circuit board	 Direct Imaging lithography equipment  Contact type Equipment
	Other Optical Equipment	—	EUV light source for mask inspection	 EUV Light source for Mask inspection (courtesy of TNO)
		Alignment Equipment: 80%	FPD (for LCD panel production, etc.)	 Photo-alignment equipment
Light Source Business	UV Lamps	for Semiconductor: 85% for LCD: 85%	UV lamps for lithography equipment (FPD, semiconductors, electronic components, etc.)	 i-line lamps mounted in optical equipment for semiconductor, FPD, etc. including replacement lamps for Ushio's lithography equipment
	OA Lamps	80%	Fixing toner in copiers and printers	 For toner fixing in OA equipment (copiers and laser beam printers)
	Optical Equipment Lamps	Panel photo-cleaning equipment: 90%	Replacement lamps for our optical equipment, etc.	 For photo-cleaning, bonding, etc.

*1: As of 31 March 2025, based on Ushio's research *2: Cutting-edge IC package substrate market (stepper market)
*3: IC package substrate market (DI lithography equipment market)

Visual Imaging business Cash-cow Business (Stable Revenue Business)

Key Business Areas; Cinemas, Event Staging, etc.

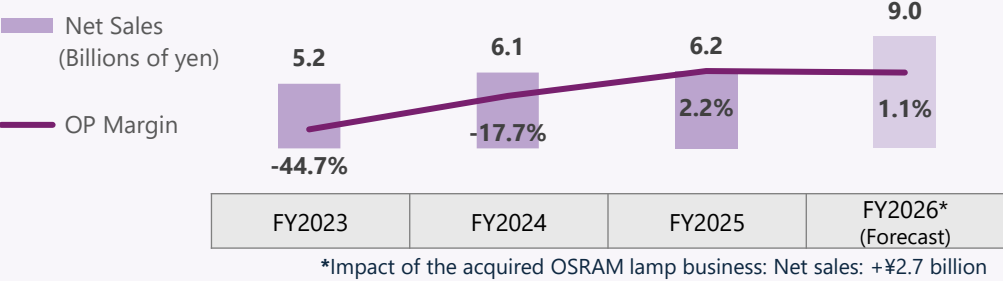


	Subsegment	World Share*	Application	Product
Imaging Equipment Business	Cinema	35%	Movie Theaters	RGB Laser Projector Lamp Projector Related products such as audio equipment
	General Imaging	—	- Attraction at theme parks - Projection mapping - Permanent installation at facilities - Digital signage - Control Room - Virtual reality system	Projector LED Video Wall Processor and other products
Light Source Business	Projector Lamps	for Cinema: 80%	Digital cinema projector (DCP) Data projector	Cinema lamps Data projector lamps
	Illumination Lamps	—	Stores, restaurants, commercial facilities, hotels, etc.	Illumination lamps

*As of 31 March 2026, based on Ushio's research

Life Sciences business Nurturing Business

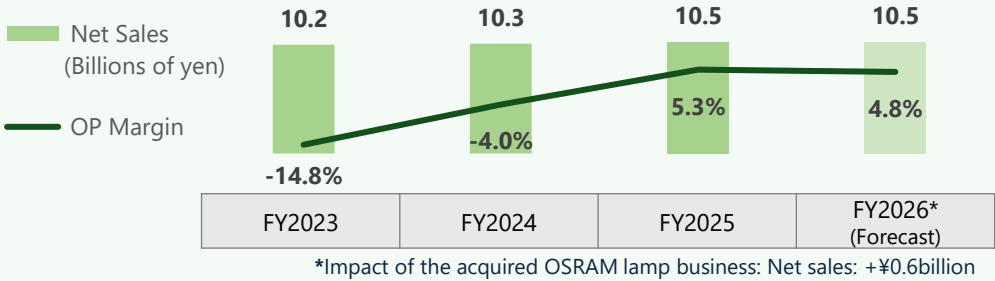
Key Business Areas: Medical, Environmental Hygiene, etc.



Main Products
Light Source : Modules equipped with Care222®
Equipment : UV photo-therapy devices

Photonics Solutions business

Key Business Areas: Solid-state Light, Laser



Main Products
Light Source : Solid-state light sources (LD/LED)
Laser module