

Ushio at a Glance

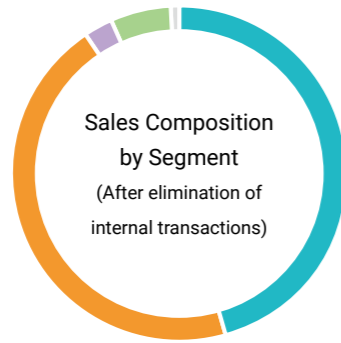
► Ushio by the Numbers

FY2023 (Consolidated)

Net Sales **¥179.4 billion**

Operating Profit **¥12.9 billion**

Number of Employees **5,439**



Industrial Processes	45.8%	¥82.1 billion	Life Sciences	2.9%	¥5.2 billion
Visual Imaging	44.9%	¥80.5 billion	Photonics Solutions	5.7%	¥10.2 billion
Other Businesses	0.7%	¥1.3 billion			

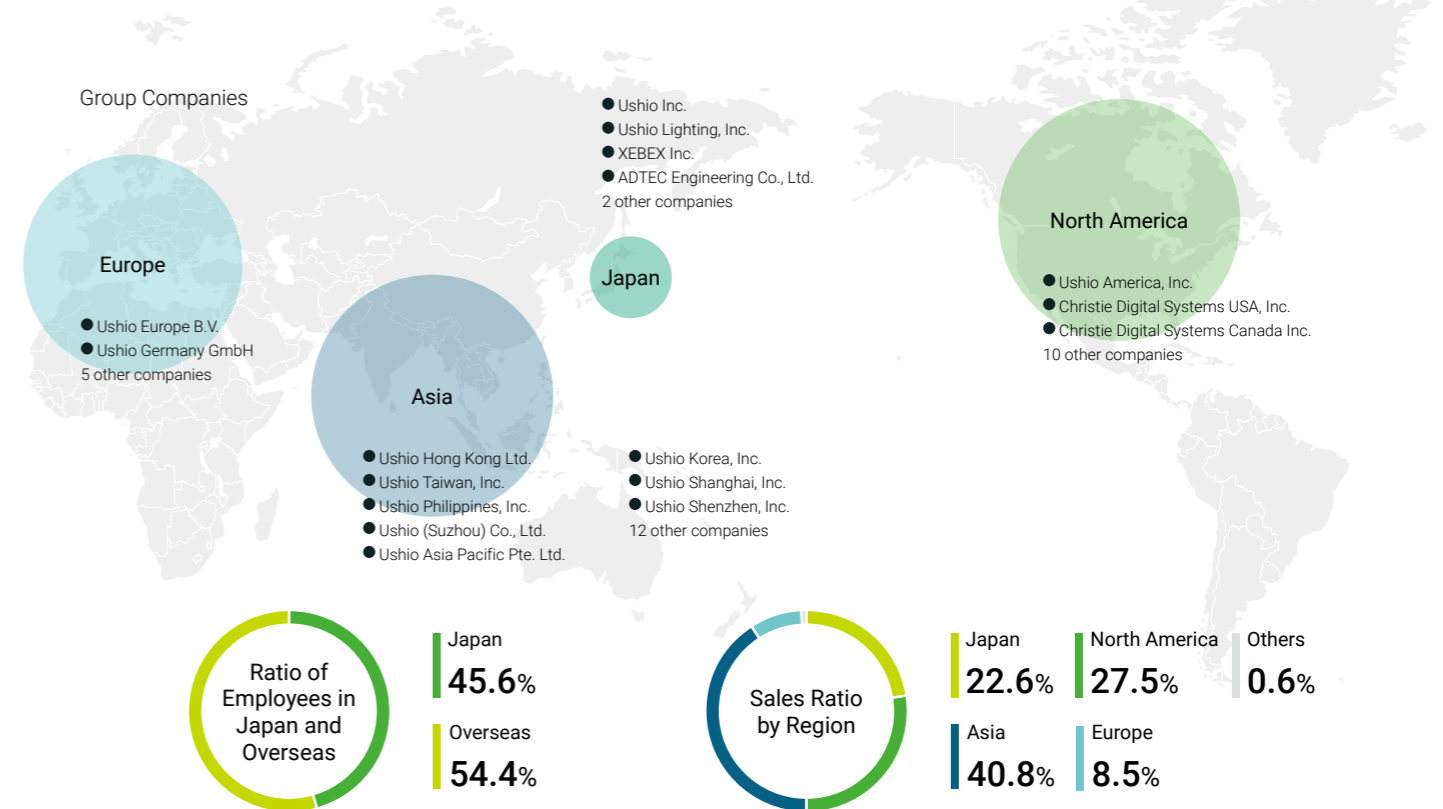
► Our Four Business Segments

Ushio's four business segments of Industrial Processes, Visual Imaging, Life Sciences, and Photonics Solutions cover everything from the semiconductor manufacturing process to movie theaters, medicine and environmental health, all over the world. In these three business segments, we will continue to pursue the new potential of light in order to support human well-being and societal growth.

<p>Industrial Processes</p> <ul style="list-style-type: none"> Manufacturing processes for semiconductors, electronic devices, EVs, building materials, printing, etc. 	<p>Visual Imaging</p> <ul style="list-style-type: none"> Large-scale video projection and operation of equipment for entertainment spaces (theme parks, movie theaters, events, etc.) Public facilities, corporate control rooms, and video systems 	<p>Life Sciences</p> <ul style="list-style-type: none"> Extending healthy life expectancy (environmental sanitation, health-care, pharmaceuticals, and drug discovery) Helping to improve and maintain conditions for people Eliminating conditions that cause disease and helping to maintain health 	<p>Photonics Solutions</p> <ul style="list-style-type: none"> For semiconductor manufacturing equipment Integration with laser cinemas and AR / VR Gene sequencing and medical examinations / testing in ophthalmology and internal medicine
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► Global Business Foundation

In the same manner as light, our business fields transcend national borders and span across the world. Our mission is to provide the necessary types of light sources to each country and region at the necessary times. Our global business foundation enables us to fulfill this mission.

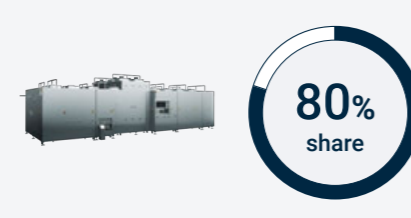


Market Share of Major Products

UV Lamps for Semiconductor Lithography



Photo-Alignment Equipment



UV Lamps for LCD Lithography



Excimer Irradiation Units for Cleaning Panels



UV Curing Equipment for Bonding LCD Panels



Lamps for Cinema Projectors



Large Field Steppers for Cutting-Edge IC Package Substrates



Digital Cinema Projectors



Halogen Lamps for OA Equipment



Direct Imaging (DI) Lithography Equipment for IC Package Substrates



* Cutting-edge IC package substrate market (stepper market)

* IC package substrate market (DI lithography equipment market)

Please refer to the following website for more details.
<https://www.ushio.co.jp/en/products/>

